

Current Status Worksheet – Your location *On The Map*



What Do We Own?

List of Assets, Accounts & Collectibles				
Account	Location	Value	Amt adding Monthly?	Amt of Matching monies/monthly?
Checking				
Savings				
Savings				
TSP				
401k				
IRA				
Other				
Totals:				

What Do We Owe?

List of Debts and Assets carrying loan(s)						
	Lender	Fair Market Value	Bal. of Debt	Net Value	Payment (current/minimum)	Terms (Interest/length)
Residence						
Rental 1						
Rental 2						
Vehicle 1						
Vehicle 2						
Vehicle 3						
Credit Card 1						
Credit Card 2						
Credit Card 3						
Credit Card 4						
Credit Card 5						
Pers Loan						
Pers Loan						
St. Loan(s)						
Totals:						

Your *place on the map*, the baseline to measure future progress = **what you own** – **what you owe**.

$$\underline{\hspace{2cm}} - \underline{\hspace{2cm}} = \boxed{\hspace{2cm}} \text{ (aka, your Net Worth)}$$